



Entire



Entire Technology
穎台科技股份有限公司

Investor Presentation

Ver.2020



本報告內容及同時發佈的相關訊息內，含現有從公司內部與外部來源所取得的預測性資訊。

The prospective statements released or mentioned in this presentation are based on our company's data and information available as well as the current situation.

本公司未來實際所發生的營運結果、財務狀況及業務展望，可能與這些預測性資訊所明示或暗示的預估有所差異，其原因可能來自於各種本公司無法掌控的風險和不確定性因素影響。

Such statements may be affected by known and unknown risks and inherent uncertainties, the existence or emergence of facts or factors that differ from the assumptions, suppositions, or judgments of the Company, or other factors. Consequently, there may be significant discrepancies between actual results pertaining to the Company's future earnings, management results, financial conditions, and other matters as explicitly or implicitly referred to in the statements and the content of such statements.

本報告中的內容及其他所有資料，僅為資訊流通之目的而公佈，並非投資建議，本公司不保證報告內容的正確性、完整性，未來如有任何變更或調整時，本公司並不負責隨時提醒或更新。

The presentation is run exclusively for the purpose of providing information and not for the purpose of soliciting investments or recommending the buying or selling of specific shares or products. Our company does not guarantee the accuracy or completeness of the information nor undertake any obligation to update or correct any forward-looking statements, whether as a result of new information or future events.

本公司不對使用本報告內容所產生的損害負任何責任。

Our company will not be liable for any damages arising out of use of the information.

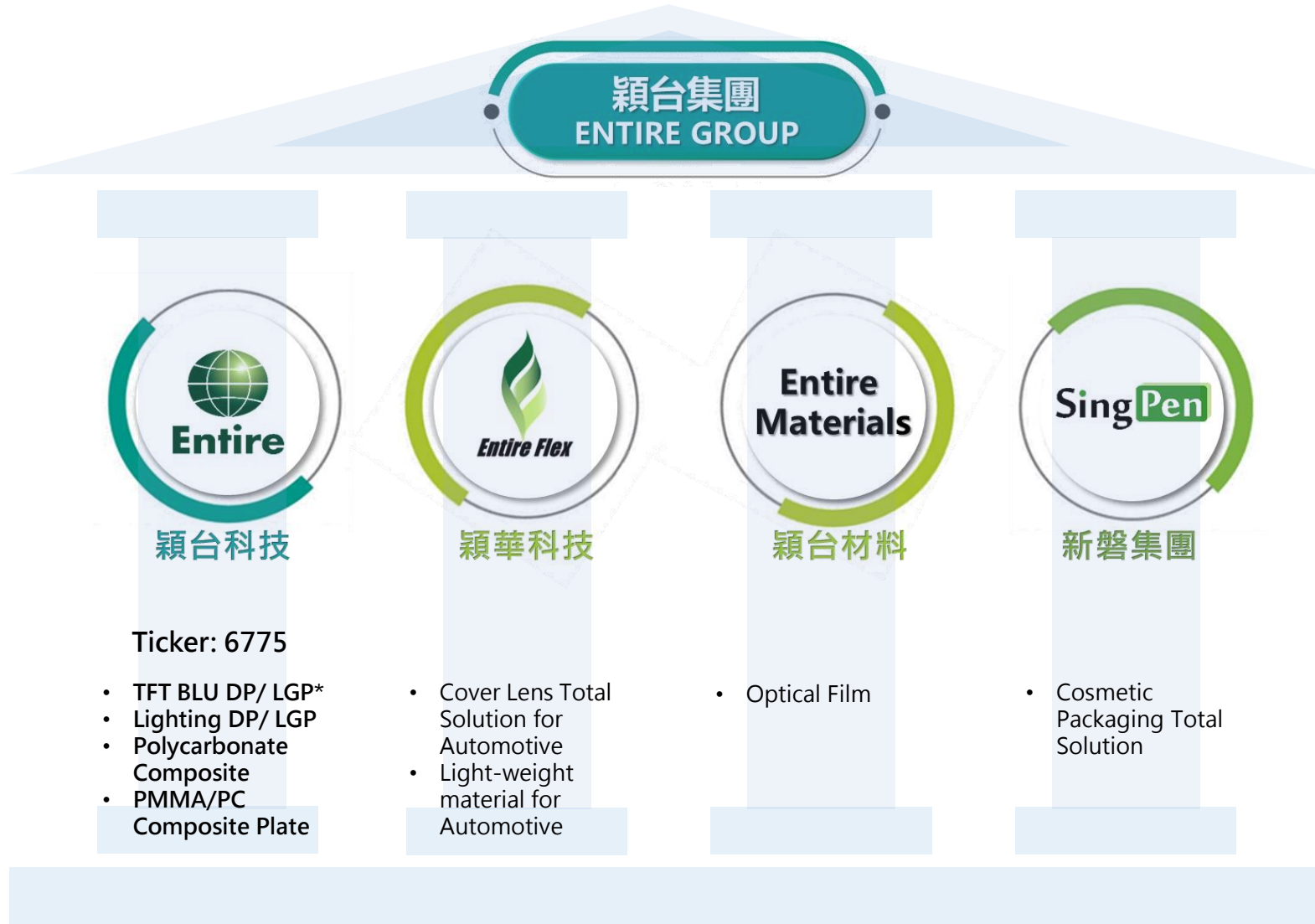


Entire

***Innovation
Application
Service***

Table of Contents

- Company Overview
- Core Technology
- Operational Summary
- Financials



• BLU stands for backlight unit. DP Stands for diffusion plate and LGP stands for light guide plate.



Profile

Entire Tech

A Leading Polymeric Material Manufacturer

- Established: June 2003*
- Chairman: Dr. David Wang
- Paid in Capital: NT\$ 725Mn
- No. of Employees: 450
- Location: Taiwan and China
- Certification:



*Innovation
Application
Service*

• Entire Technology Co., Ltd. was acquired by Hua Yao Chien Chan Technology Co., Ltd. in November 2015 then dismissed. Hua Yao Chien Chan Technology Co., Ltd. later renamed as Entire Technology Co., Ltd. in 2016.



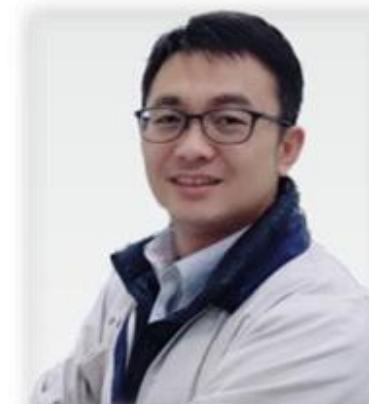
Dr. David Wang
Co-Founder and Chairman

Entire Technology | CEO
Enflex Corporation | CEO
Sing Pen | Chairman

NTUST | PhD in Polymer Design
The 31st Model of Entrepreneurs



Greg Lin
G.M.
NCCU | MBA
BenQ | PM
Sing Pen | Supervisor
Experience | 13 years



Kevin Hsiao
COO
DYU CSIE | Bachelor
AUO | Supervisor
Experience | 11 years



Joseph Kao
Head of R&D
NTUST PSE | Master
Guide Win | G.M.
Experience | 6 years



Will Wang
CFO
WUSTL | MBA
CID Group | VP
Experience | 5 years

Product Roadmap



Entire

Established

2003

IPO

2009

Delisted

2016

2017

2018

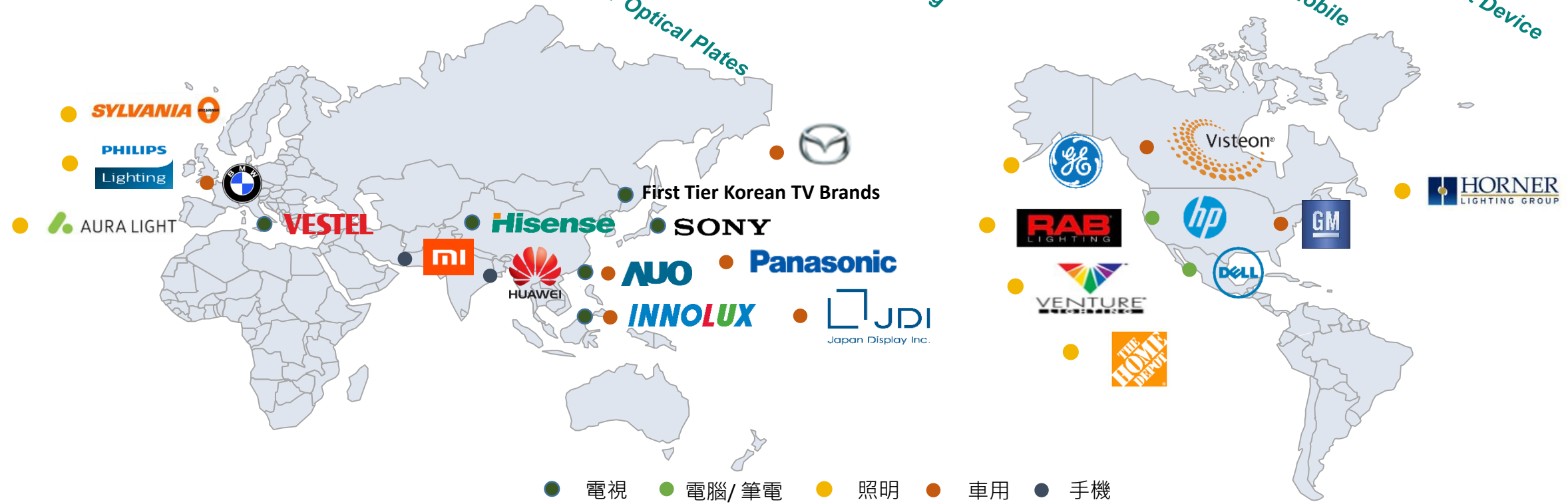
2019

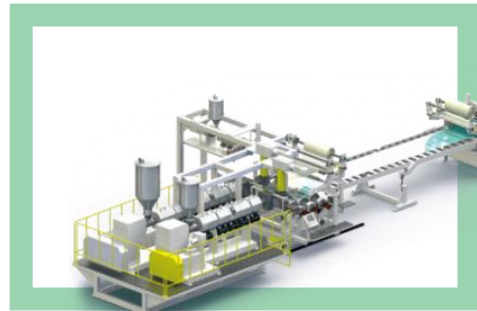
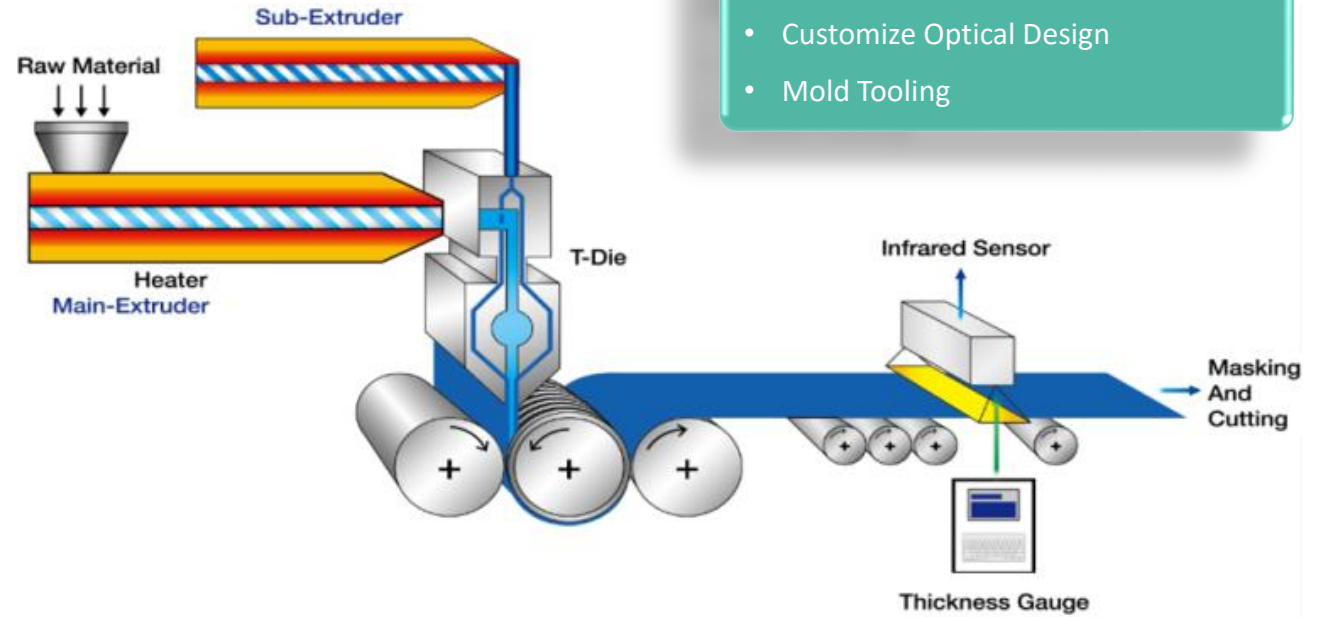
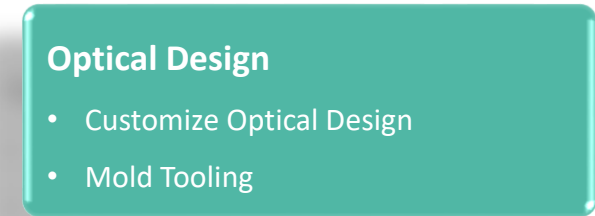
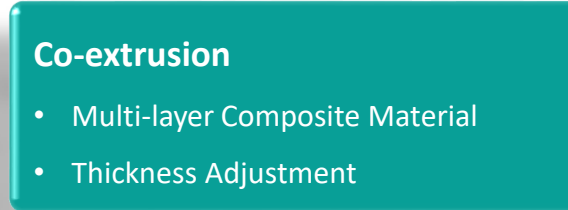
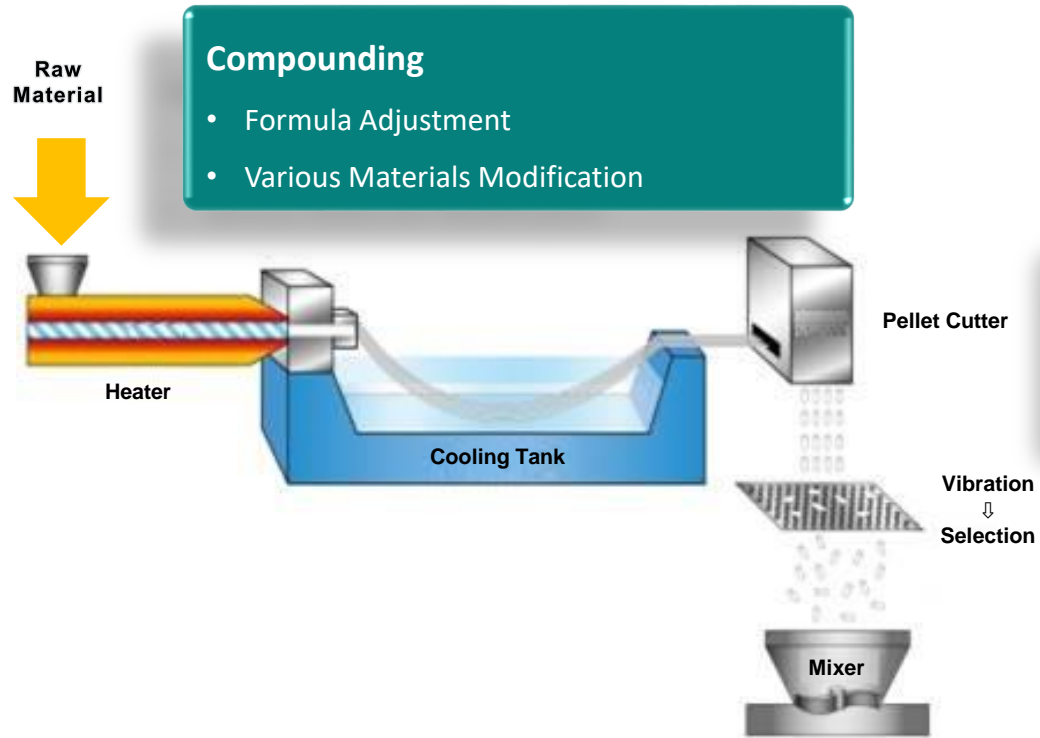
Re-IPO

2020



Global No. 1 Supplier of TV Optical Plates
 Expand Portfolio to Lighting
 Expand Portfolio to PC
 Expand Portfolio to Automobile
 Expand Portfolio to Handset Device
 Expand Portfolio to Mini LED

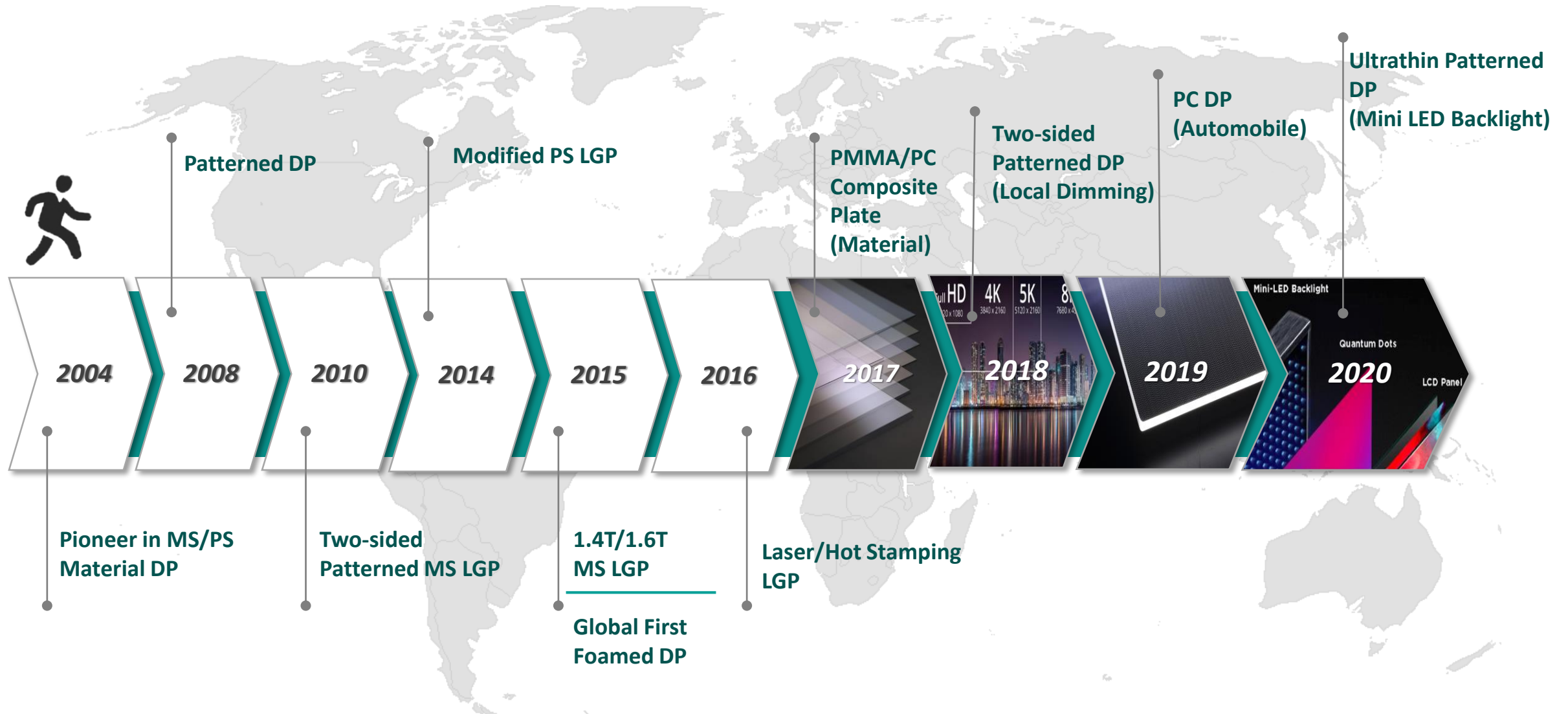




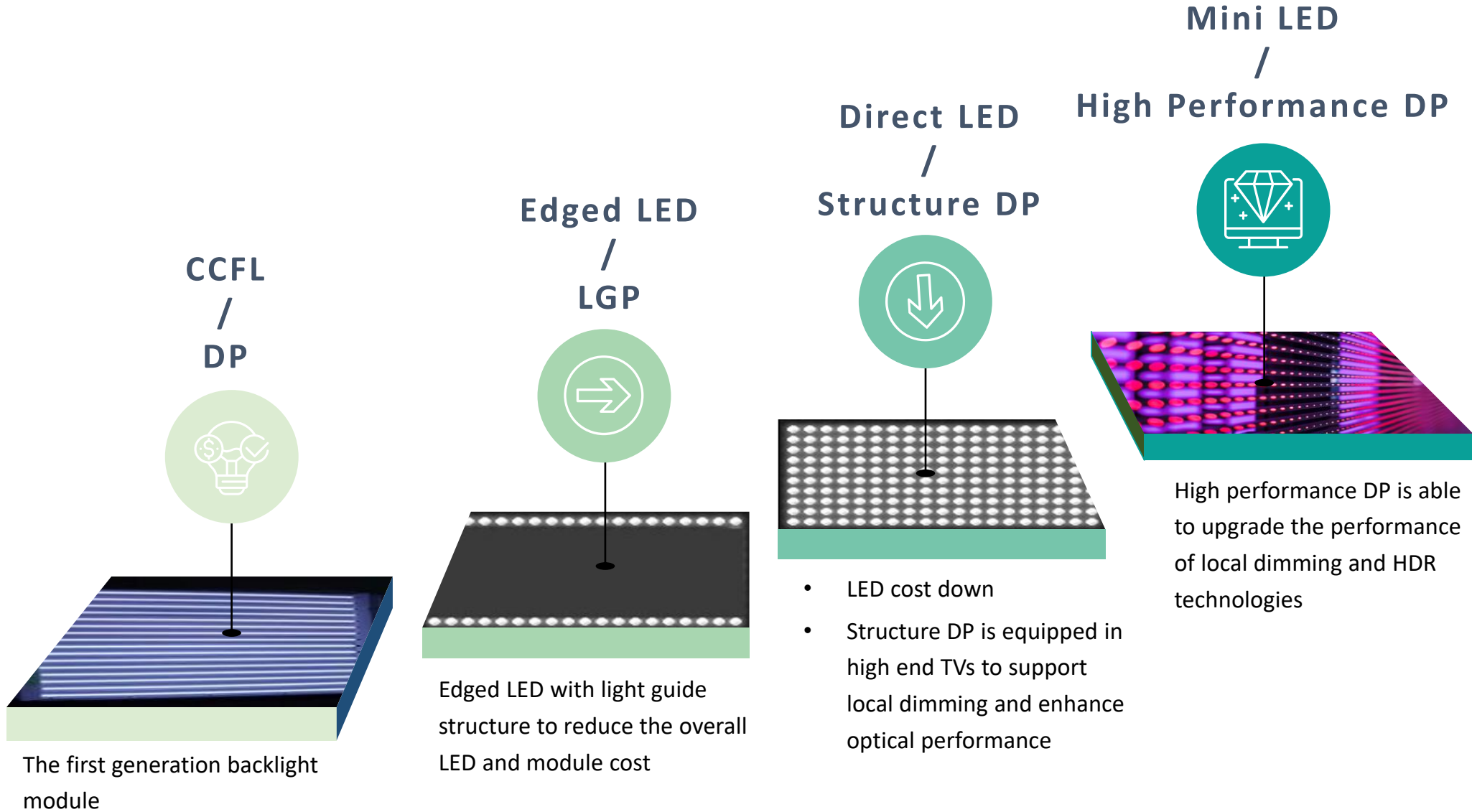
R&D Milestones



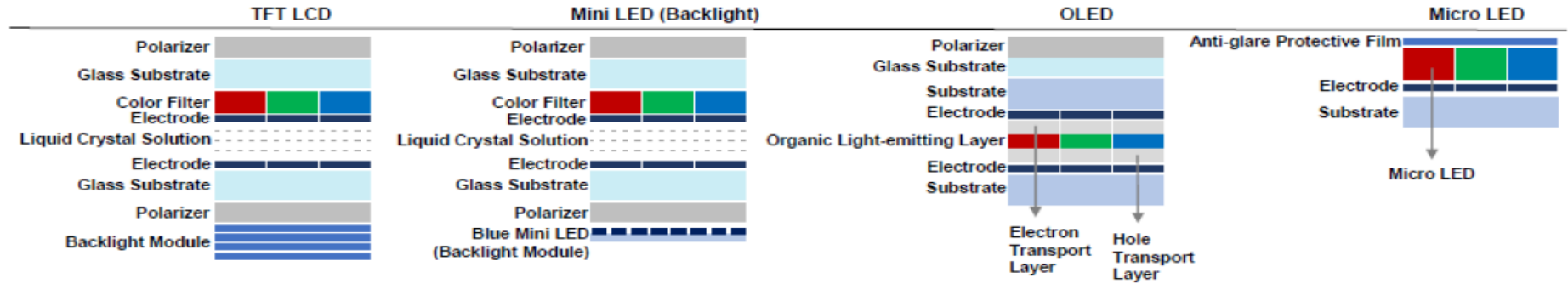
Entire



Backlight Display Technology Innovation

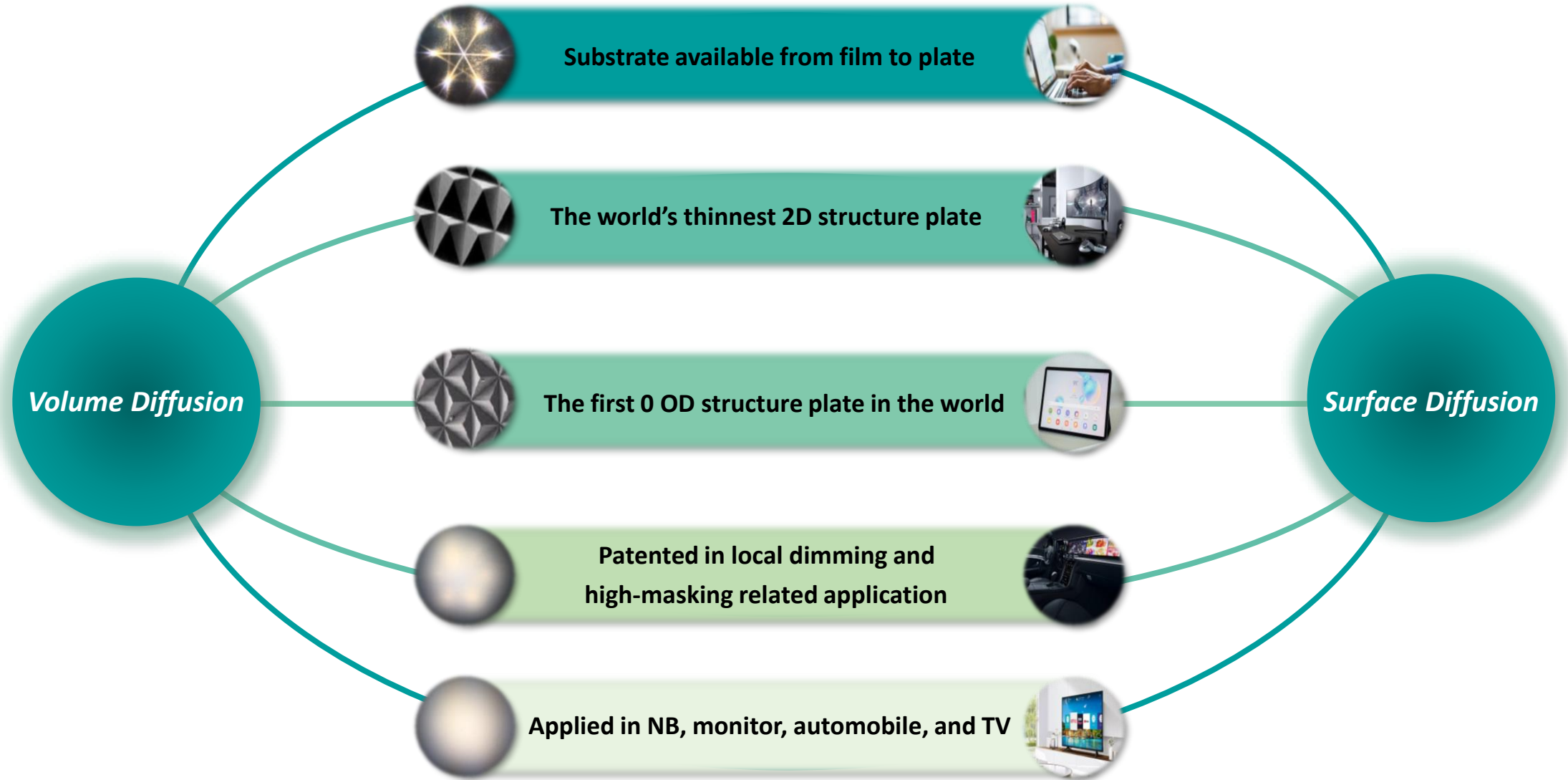


Backlight Technology Comparison



	TFT LCD Backlight	Mini LED Backlight	OLED	Micro LED
Light Source	LED (Direct/ Edged LED)	Mini LED (Direct)	OLED	Micro LED
Backlight Plate	DP/ LGP	DP	N.A.	N.A.
LED Size	>300μm	75-300μm	N.A.	<75μm
LED Quantity	Few	Plenty	N.A.	1 LED = 1 Pixel
Cost	Low	High	High	Extremely High
Life Expectancy	Long	Long	Short	Long
Local Dimming Performance	None/ Weak	Well	Extremely Well	Extremely Well
HDR Performance	Weak	Well	Extremely Well	Extremely Well
Commercialization	MP	2H20	MP	TBD
Current Application	All sizes	Mid Size	Small Size	TBD

Competitive Landscape in Mini LED



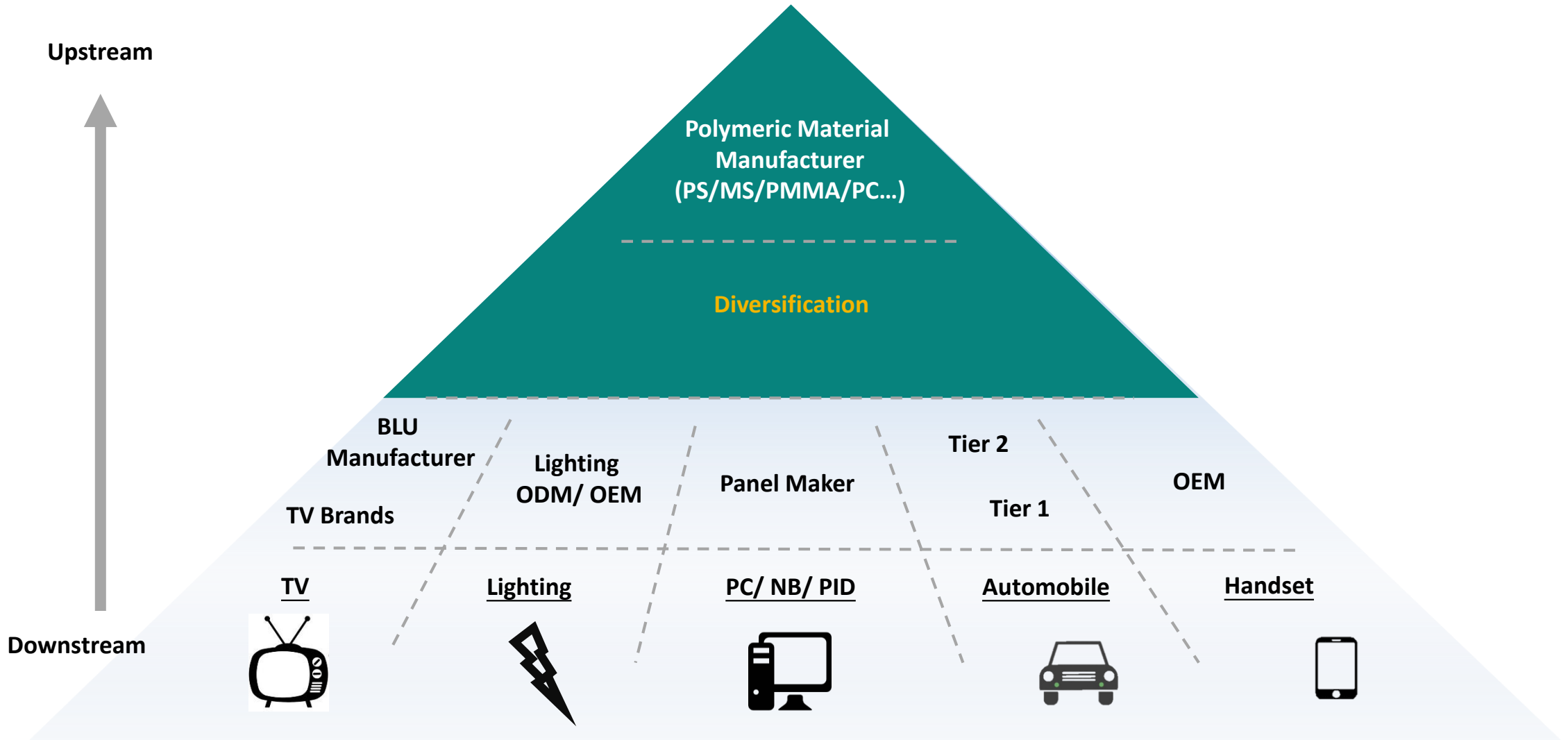
Competitive Advantage



- An one stop solution provider for optical film and plate
- Providing cutting edge optical solutions to global 1st tier brands

Company	Country	Main Product	Compound	Extrusion	Optical Design
<i>Normal Optical Plate</i>					
Entire Tech	Taiwan	DP/ LGP	v	v	v
Competitor A	Taiwan	LGP		v	v
Competitor B	Taiwan	DP	v	v	
Competitor C	Korea	DP		v	
Competitor D	China	DP		v	
<i>Structure Optical Plate/ Film</i>					
Competitor E	US	Optical Film			v
Competitor F	Japan	Optical Film			v
Competitor G	Korea	DP		v	v

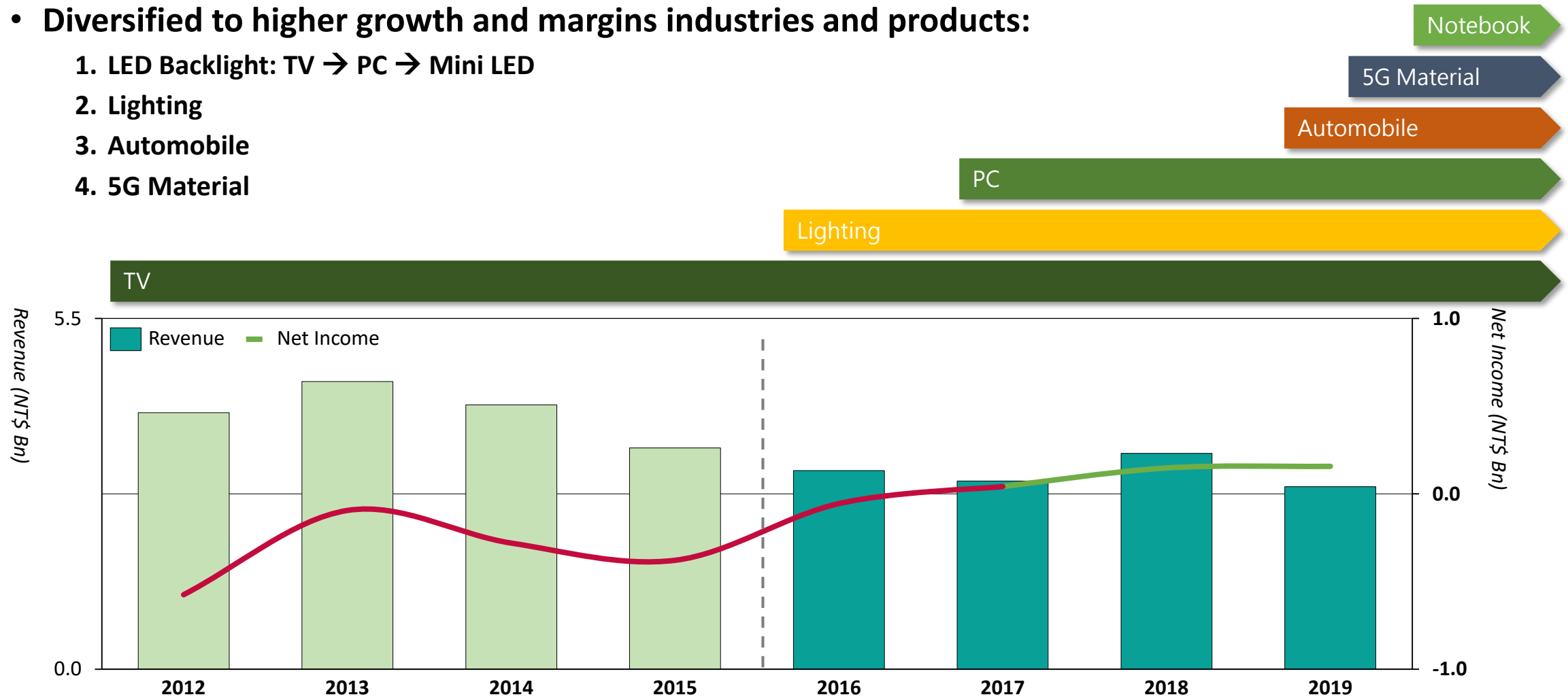




Diversified Application

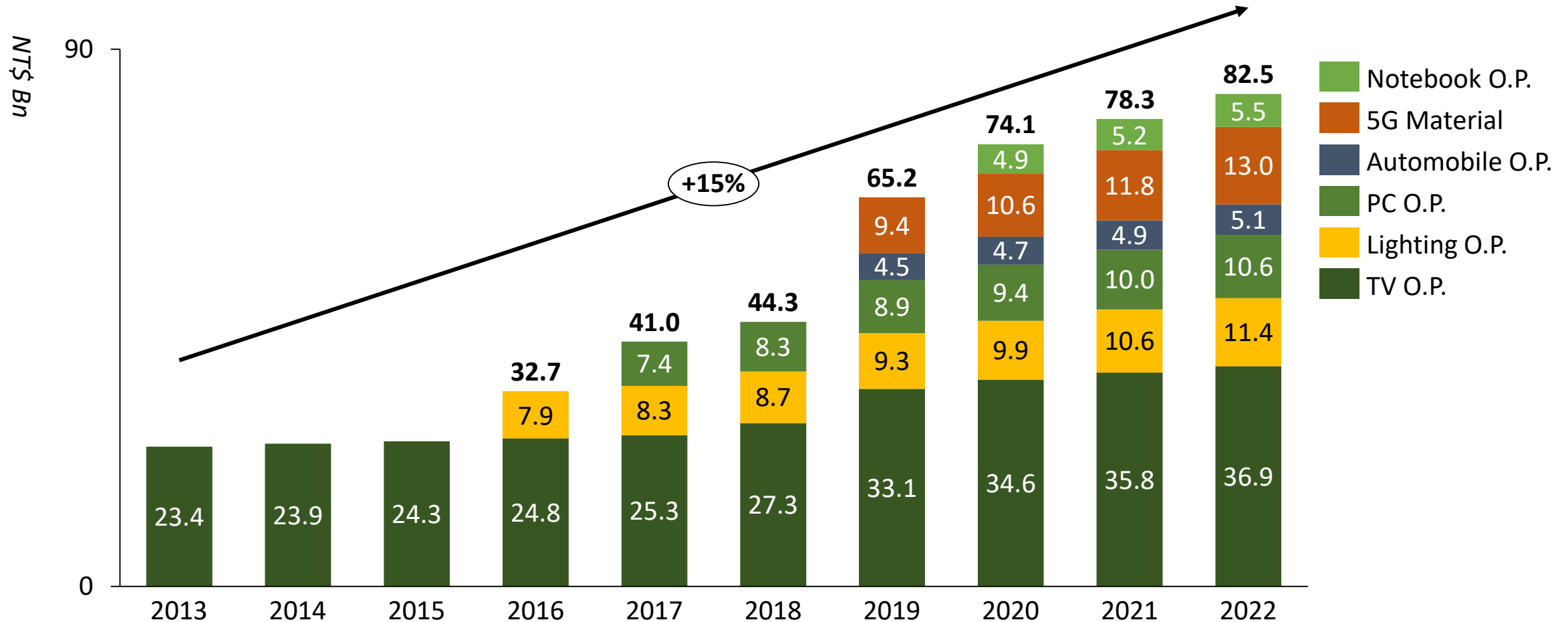


- Entire Tech is positioning itself as a world leading polymeric material manufacturer
- Diversified to higher growth and margins industries and products:
 1. LED Backlight: TV → PC → Mini LED
 2. Lighting
 3. Automobile
 4. 5G Material

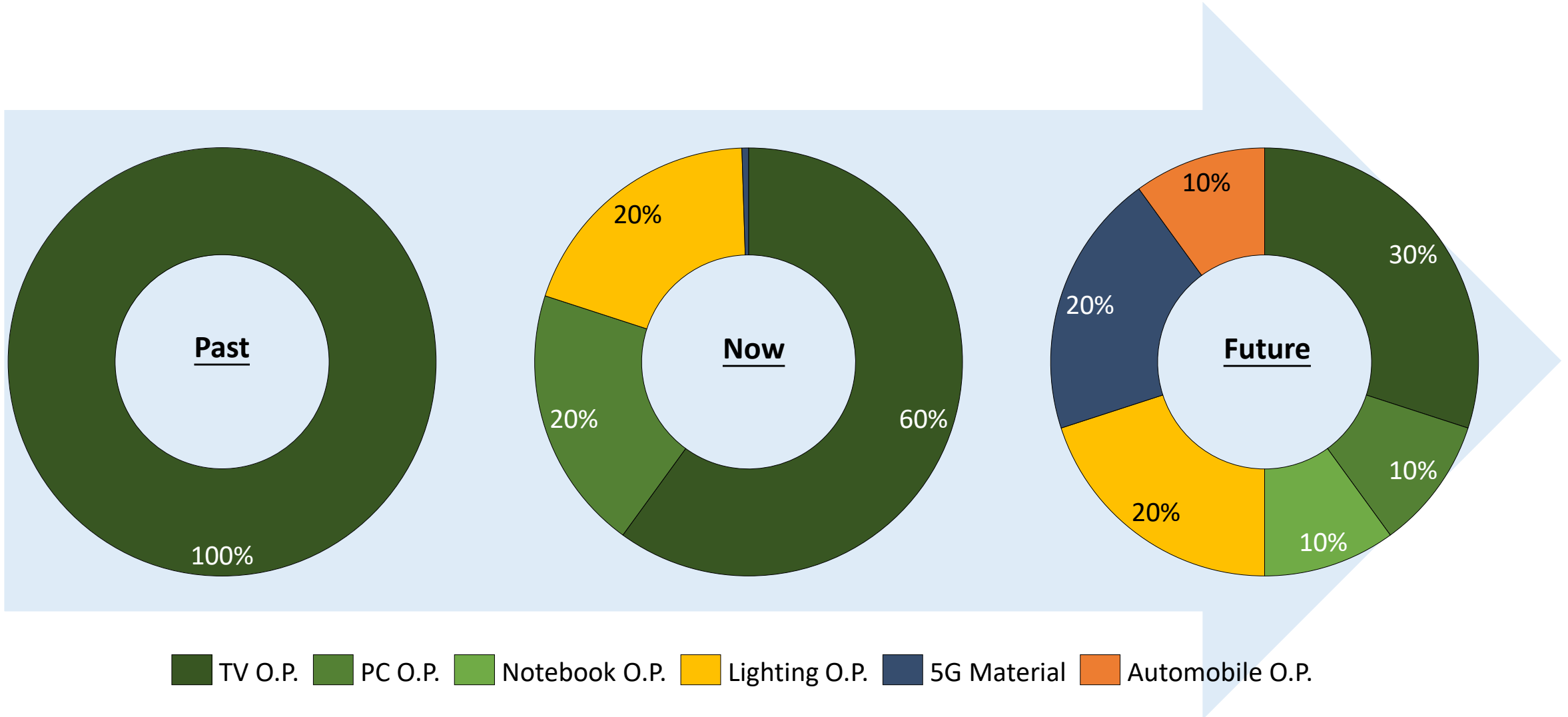


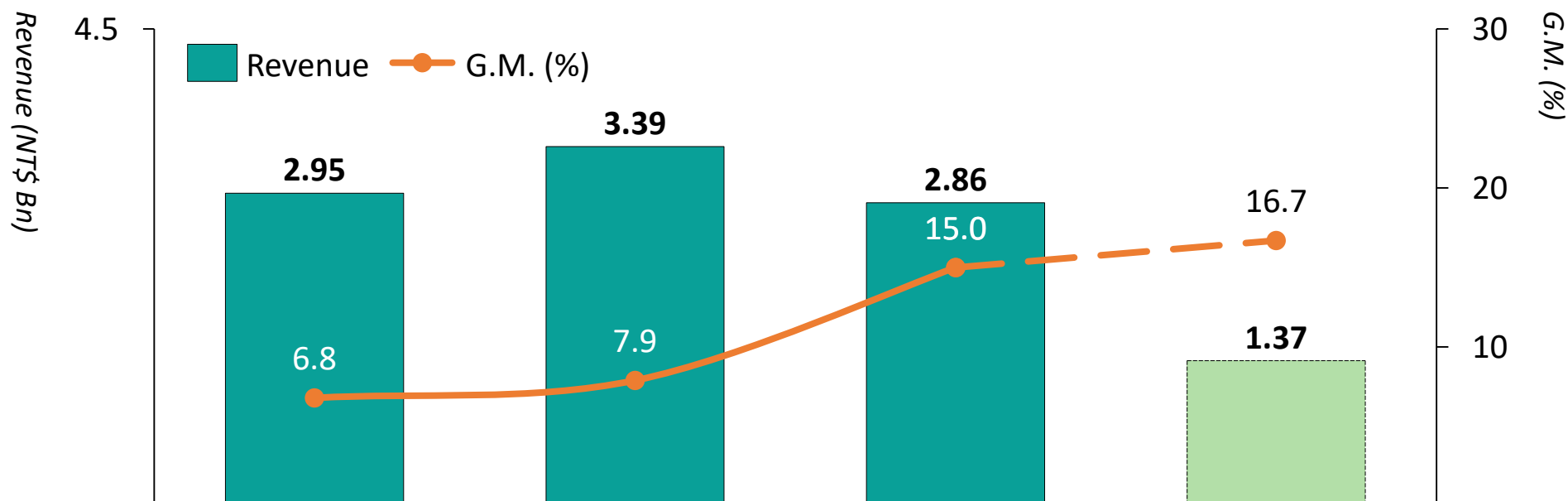
Market Expansion

- Market size expands from NT\$ 23.4Bn to NT\$ 82.5Bn
- Market de-concentration also enables stronger bargaining power and profitability



• O.P. stands for Optical Plate





in NT\$ Bn, except percentages and per share data

	2017 A	2018 A	2019 A	2020 H A
Revenue	2.95	3.39	2.86	1.37
Gross Profit	0.20	0.27	0.43	0.23
Gross Margin	6.8%	7.9%	15.0%	16.7%
Net Income	0.03	0.15	0.16	0.07
Net Income Margin	1.0%	4.4%	5.5%	5.5%
EPS	0.3	1.7	2.1	1.0



ENTIRE

Thanks for your time

Investor Presentation

ENTIRE TECHNOLOGY CO., Ltd.
324 桃園市平鎮區工業五路12號
T: +886-3-2623311 F: +886-3-2611022
Mail: sales@entire.com.tw
Web: www.entire.com.tw

